



TAXATION LAW PANEL
STATEMENT OF QUALIFICATIONS

APPLICANT INFORMATION:

NAME: _____

YEAR OF ADMISSION TO THE STATE BAR _____

I. CERTIFIED SPECIALIST (Certification qualifies the holder to join the Panel.)

[] I am currently certified as a Specialist in Taxation Law by the State Bar.

II. MINIMUM QUALIFICATIONS (If not certified)

To qualify for Taxation Law referrals, I attest to the following:

[] A. I have been duly admitted to practice in the United States District Court for the Central District of California and the United States Tax Court.

[] B. Within the previous year, I have completed twelve (12) hours of continuing legal education in the Taxation Law area. Please attach a listing with the following information:

Title: _____ Date: _____

Sponsored by: _____ Total Hours: _____

[] C. Within the last two (2) years, I have prepared or have provided significant assistance in the preparation of at least one (1) tax opinion.

[] D. Within the last two (2) years, I have represented clients in at least five (5) tax matters before either the Internal Revenue Service, the Administrative Franchise Tax Board, the State Board of Equalization, or before the United States Tax Court, or United States District Court.

I submit this Statement of certification or () Minimum () Alternate Qualifications or other evidence of my eligibility to participate on the Taxation Law Panel of the Orange County Bar Association Lawyer Referral & Information Service. I understand that the information contained herein is subject to reasonable verification and I agree to cooperate with the Lawyer Referral & Information Service Committee and its designees in the process of evaluating my qualifications. I declare, under penalty of perjury, that the foregoing is true and correct.

SIGNATURE OF APPLICANT

DATE