



**PERSONAL INJURY AND PROPERTY DAMAGE PANEL**

**STATEMENT OF QUALIFICATIONS**

APPLICANT INFORMATION:

NAME: \_\_\_\_\_

YEAR OF ADMISSION TO THE STATE BAR: \_\_\_\_\_

**I. MINIMUM QUALIFICATIONS:**

Minimum qualifications to receive referrals require that the panel attorney, within the five (5) years immediately preceding, must have:

- ☞ A. For general matters, handled to a conclusion ten (10) cases, including at least one (1) trial through verdict or decision, two (2) cases through empaneling of a jury, five (5) of the cases must have included pleading stages, and at least three (3) mandatory settlement conferences, mediations, or arbitrations proceeding to a conclusion; and
- ☞ B. For medical malpractice matters, handled at least one (1) medical malpractice case to verdict or court decision, and arbitrated at least two (2) cases.

**MINIMUM QUALIFICATION INFORMATION:**

Court/Jurisdiction	Case No.	Trial Through Verdict (√1)	Trial Through Empaneling of a jury (√2)	Through Pleading Stages (√5)	MSC, Mediation, or Arbitration (√3)	Medical Malpractice (if applicable) (√3)	Date of Conclusion
1.							
2.							
3.							
4.							

<b>5.</b>							
<b>6.</b>							
<b>7.</b>							
<b>8.</b>							
<b>9.</b>							
<b>10.</b>							
<b>11.</b>							
<b>12.</b>							
<b>13.</b>							

## II. ALTERNATE QUALIFICATIONS

A participating attorney not meeting the Minimum Qualifications for the Personal Injury Panel may alternatively qualify to receive referrals after having submitted the following statement to the Lawyer Referral & Information Service Committee upon completion of the following procedures.

A. To qualify for personal injury referrals, I attest that within the last seven (7) years, I have:

1. Either:

a. Attended the following course in trial advocacy (such as OCBA College of Trial Advocacy) as follows (*Certificate of Completion must be provided*):

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Sponsored by: \_\_\_\_\_

b. or, handled the following personal injury case from initial client interview through trial:

Court/Jurisdiction \_\_\_\_\_ Case No. \_\_\_\_\_

Type of Case: \_\_\_\_\_ Date Concluded: \_\_\_\_\_

Name of Supervising Attorney: \_\_\_\_\_

2. Prepared and filed at least two (2) Court Motions or oppositions to Motions.

3. Observed and/or participated in at least two (2) mandatory or voluntary settlement conference or mediation involving a personal injury case.

4. Read and understand the local rules of the Orange County Superior Court.

5. Read and understand the Code of Civil Procedure sections of discovery proceedings §2016 through §2036 and §90 through §98 .

*Alternate Qualifications continued on following page*

**ALTERNATE QUALIFICATIONS CONTINUED**

- 6. Attended at least three (3) hours of seminars in the past year (such as an OCBA, OCTLA, Inns of Court) in the area of personal injury and practice which included discussions regarding evaluations of damages, discovery, negotiations, civil procedure, law and motion, or practice tips/tactics (please attach additional pages if necessary):

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Sponsored by: \_\_\_\_\_ Hours: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Sponsored by: \_\_\_\_\_ Hours: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Sponsored by: \_\_\_\_\_ Hours: \_\_\_\_\_

**IV. APPLICATION FOR SPECIAL CONSIDERATION**

In lieu of, or in addition to, the above provisions, a panel attorney may make application to the Lawyer Referral & Information Service Committee, in person or in writing, for consideration of the attorney's legal education, experience and/or special qualifications for participation on the Personal Injury Panel.

I submit this Statement of ( ) Minimum ( ) Alternate Qualifications or other evidence of my eligibility to participate on the Personal Injury Panel of the Orange County Bar Association Lawyer Referral & Information Service. I understand that the information contained herein is subject to reasonable verification and I agree to cooperate with the Lawyer Referral & Information Service Committee and its designees in the process of evaluating my qualifications. I declare, under penalty of perjury, that the foregoing is true and correct.

\_\_\_\_\_  
SIGNATURE OF APPLICANT

\_\_\_\_\_  
DATE